

Skill Priority Indicators H=high priority M=moderate or significant L=low or minor	SCR Observation and Feedback	Competency Rating Scoring Indicators Rating Scale: 1= Not at all, 2=Infrequent, 3= Adequate, 4= Good, 5= Very Good		
Priority Rating	Category	Mentor Competency Rating	Mentor/Coach Written or Verbal Feedback	Attendee Competency Rating of Self
Situation and Introduction:				
H	Introduces self, number and type of cases presenting			
H	At beginning of each case states values of PHQ and optional GAD at enrollment and trends to current date			
M	States situation (most pressing issues)			
Background (behavioral, medical, social)				
M	Highlights pertinent psychological history (diagnosis, timeline of treatment, response to treatment)			
H	Review of psychotropic medications, to include history, response to treatment (if stopped why)			
M	Highlighting pertinent medical history with diagnosis (always include: seizure disorder, thyroid, hypertension), timeline of treatment, status of condition(s), pertinent labs/values			
H	Review of medications currently taking for medical conditions (taking as directed?, challenges, doses, etc..)			
M	Review of social barriers (support system, financial, past trauma, etc..)			
H	The patient's desire and choice to participate in CoCM			
H	For follow-up visits: Provider's response to recommendations and adjustments made in the treatment plan			
Assessment				
M	CM's assessment of the patient's response to treatment plan (medications, counseling, trend with values ie review dosage -- information related to side effects, response to counseling, etc..)			
M	Response to brief interactions (motivational interviewing, PST, BA)			
M	Provides information or advice that is sensitive to the patient concerns and understanding.			
M	Patient's response to goal setting, insight to condition and status changes			
M	Assessment of the patient's confidence and/or readiness were shared, thoughts on preparation for relapse prevention			

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Reccomendations				
M	Based on the patient's response - provides own thoughts on next steps (ie continue with current treatment, consider intensification (medication adjustments, counseling, increased contacts with CM)			
L	Limited multitasking; communicator present and attentive			
M	Empathy: The attendee expressed compassion and empathy indicating good listening and understanding the patient's feelings & perspective			
M	Recommendations reflected emphasis of the patients values and considers freedom of choice			
Planning		Close of SCR Reporting		
H	A summary of the psychiatrist recommendations is repeated back to confirm accuracy			
H	The attendee relayed and confirmed the next step with the patient – when and frequency of patient contacts and when to review at SCR			
Duration:		Timeliness		
H	Reviews were timely and within set goals			
Totals	Priority Area:	Other Comments	Action Plan	
High _____				
Mod. _____				
Low _____				