

Attendee Copy: Team Conference Simulation

Introduction of Case - Assign
Suggest SBAR Format

Situation (brief 2 sentences):

Team-based Care Conference Lead starts the meeting

Judy Toody is a 65 yr old female with uncontrolled DM, HTN. She has recently diagnosed with depression with death of spouse in past 6 months, prescribed medication and spontaneously discontinued related to side effects of agitation and sleep disturbance.

Background:

Medical

Heart failure (1 -1/2yrs ago) controlled-no ED, inpatient admissions in past year

DM-type 2 (5 yrs ago) A1C was creeping up, Lantus added to Metformin 9 mos ago. A1C=10.7 (1 week ago)

HTN (8 yrs ago) previous control on meds. 165/90 (1 week ago)

Hyperlipidemia (8 yrs ago) LDL=254 (9 mos ago)

Behavioral

Depression (1 week ago) PHQ=12 Denies suicidal ideation. Spouse died 6 months ago

Medications:

Carvedilol 25 mg 1 bid

Furosemide 20mg 1 daily

Lantus Solostar (100 u/ml) 20u Subq daily in evening

Lisinopril 10 mg 1 daily

Metformin 1000mg 1 daily

Pravastatin 20mg 1 daily

Omeprazole 1 cap daily

Paxil 20 mg daily

Team Input: Assessments (priorities/challenges/successes) and recommendations:

Appt 1 week ago

MA

Pharmacist-same

BHS-virtual visit

CM-face to face visit

PCP

Team Plan:

Targets/Metrics (PHQ<5 , A1C<7, b/p< 130/80)

Priorities Safety and Risk Concerns

Patient-centered Plan based on desire and ability

Follow up and monitoring intervals (who – what – when)

Lead/Face to the patient

6-5-2020