

# Asthma 2017: Establishing and Maintaining Control

Webinar for  
Michigan Center for Clinical Systems Improvement  
(Mi-CCSI)

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# Global Initiative for Asthma



# Burden of asthma



- Asthma is one of the most common chronic diseases worldwide with an estimated 300 million affected individuals
- Prevalence is increasing in many countries, especially in children
- Asthma is a major cause of school and work absence
- Health care expenditure on asthma is very high
  - Developed economies might expect to spend 1-2 percent of total health care expenditures on asthma.
  - Developing economies likely to face increased demand due to increasing prevalence of asthma
  - Poorly controlled asthma is expensive
  - However, investment in prevention medication is likely to yield cost savings in emergency care

# Asthma Prevalence

- Approx. 24.6 million Americans have asthma, including 6.2 million children (2015)
- Most common chronic disorder in children
- Children with asthma are 3 times more likely to miss school than children without the disease
  - 13.8 million days/year (2013)
- Asthma is the 3rd leading cause of hospitalization in children < 15 years of age
- Each year, asthma accounts for 1.5 million ED visits
- Annual economic cost is *\$56 billion*
  - Direct costs; indirect costs (lost productivity); Rx single largest expenditure of >\$6 billion

# Asthma Prevalence

- Currently, prevalence rate is 8.4% in the U.S. (CDC)
  - An average of one out of 10 school-aged children has asthma
- Higher prevalence among the poor and minority populations
- Prevalence is increasing
  - Number of people with asthma in U.S. grew by 15% in the last decade
  - Greatest rise in asthma rates among black children (almost a 50% increase) from 2001 through 2009
  - It is estimated that the number of people (worldwide) with asthma will grow by more than 100 million by 2025
- 3,404 deaths annually in U.S. due to asthma (2010)
  - 11 people die from asthma each day in the U.S.
  - In Michigan, approx. 130 – 150 deaths/year (10-15 are children)

# Asthma in Michigan

- 213,600 children and 654,100 adults currently have asthma in Michigan.
- >50% of Michigan adults with asthma had an asthma attack in the last year.
- 20% of Michigan adults with asthma are experiencing asthma symptoms every day.
- Asthma hospitalization rates are highest in very young children, age 0 to 4 years.
- Hospitalization rates for blacks are 4 times the rate for whites.

# What is known about asthma?

- Asthma can be effectively treated
- When asthma is well-controlled, patients can
  - ✓ Avoid troublesome symptoms during the day and night
  - ✓ Need little or no reliever medication
  - ✓ Have productive, physically active lives
  - ✓ Have normal or near-normal lung function
  - ✓ Avoid serious asthma flare-ups (also called exacerbations, or severe attacks)



# State/National Response

- **Asthma Initiative of Michigan (AIM)** includes 10 local asthma coalitions who have formed the Michigan Consortium of Asthma Coalitions: visit [www.GetAsthmaHelp.org](http://www.GetAsthmaHelp.org)
- **U.S. Environmental Protection Agency (EPA)** hosts annual National Asthma Forum and has created a website of asthma programs nationwide: visit [www.asthmacommunitynetwork.org](http://www.asthmacommunitynetwork.org)
- **National Asthma Educator Certification Board (NAECB)** includes ~200 certified asthma educators in Michigan (~3,500 in the nation): visit [www.naecb.org](http://www.naecb.org) to find an AE-C in your area



# Definition of Asthma

- Asthma is a heterogeneous, chronic inflammatory disease of the airways characterized by:
  - Recurrent episodes of wheezing
  - Shortness of breath
  - Chest tightness/pain
  - Coughing
- Airflow limitation is at least partially reversible
- Airways are hyperresponsive (supersensitive) and react to a variety of stimuli or triggers

# Asthma Pathophysiology

- In response to a trigger:
  - Airway inflammation
  - Bronchial smooth muscles constriction (bronchospasm)
  - Increased mucus production
  - The airways become narrow and breathing becomes difficult

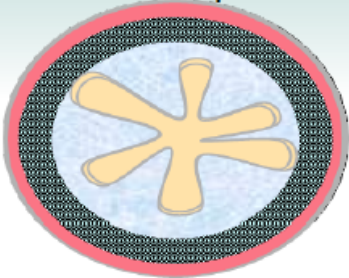
# Asthma pathophysiology

## Asthma pathophysiology

**Key components: inflammation, bronchial hyper-reactivity, airway remodeling**

1970's

Bronchospasm



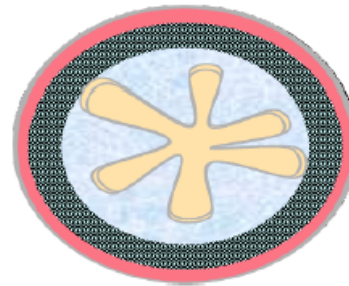
1980's

Bronchospasm  
+ Inflammation

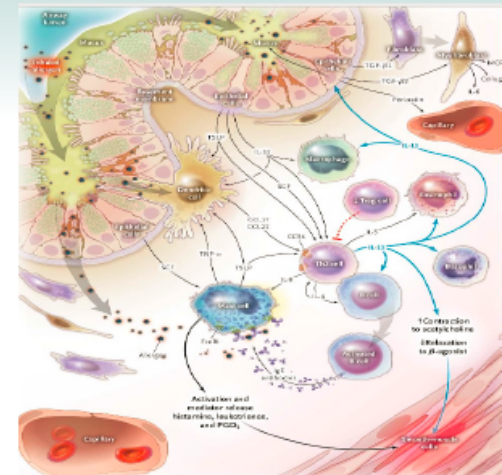


1990's

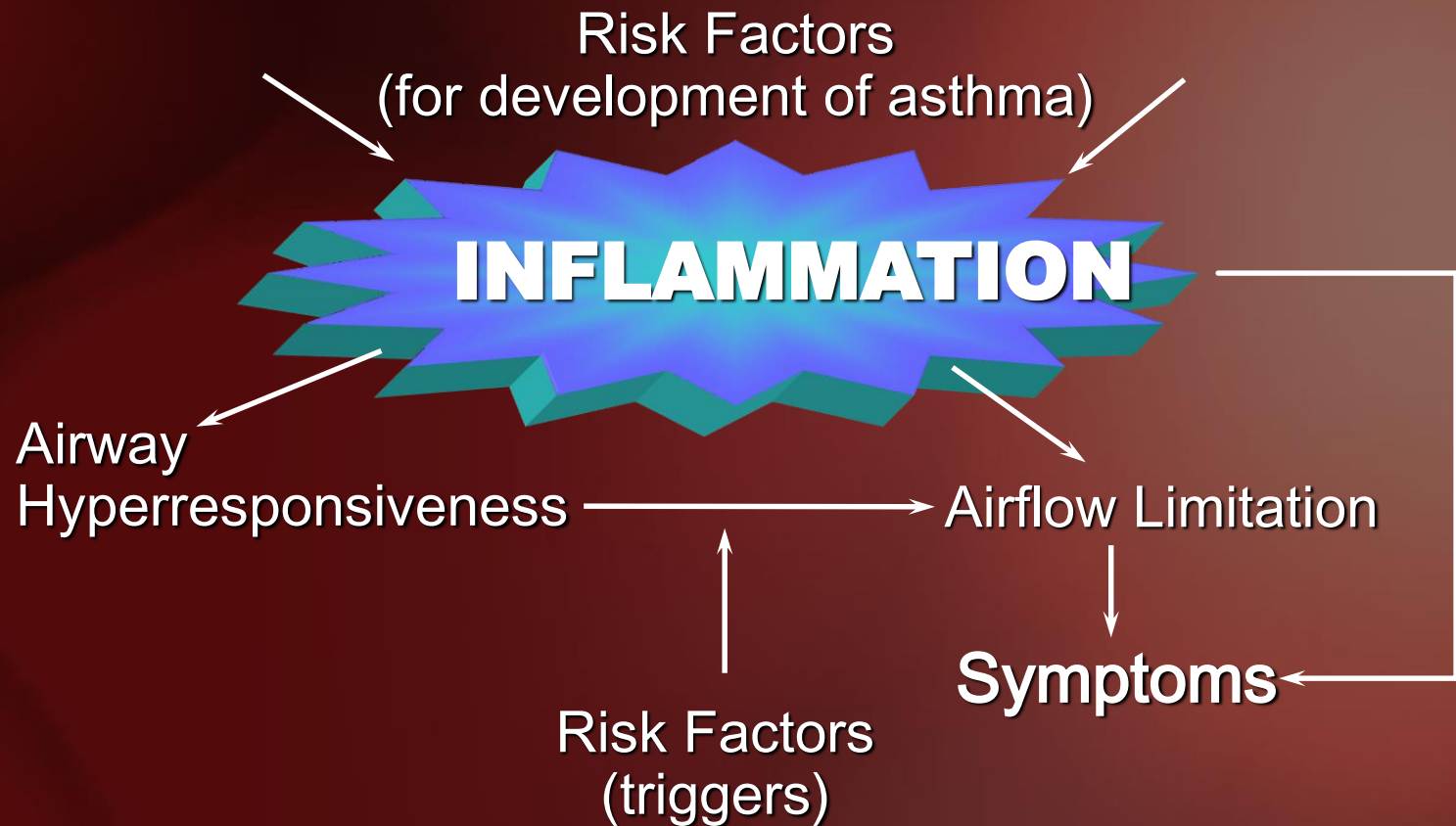
Bronchospasm  
+ Inflammation  
+ Remodeling



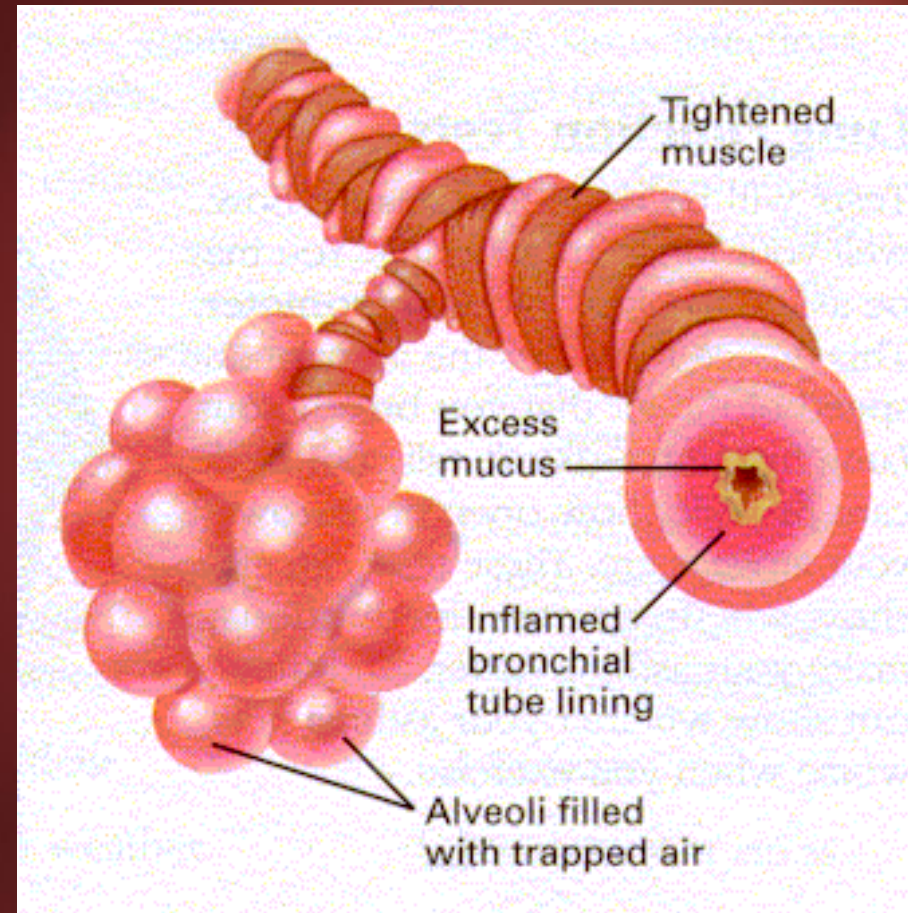
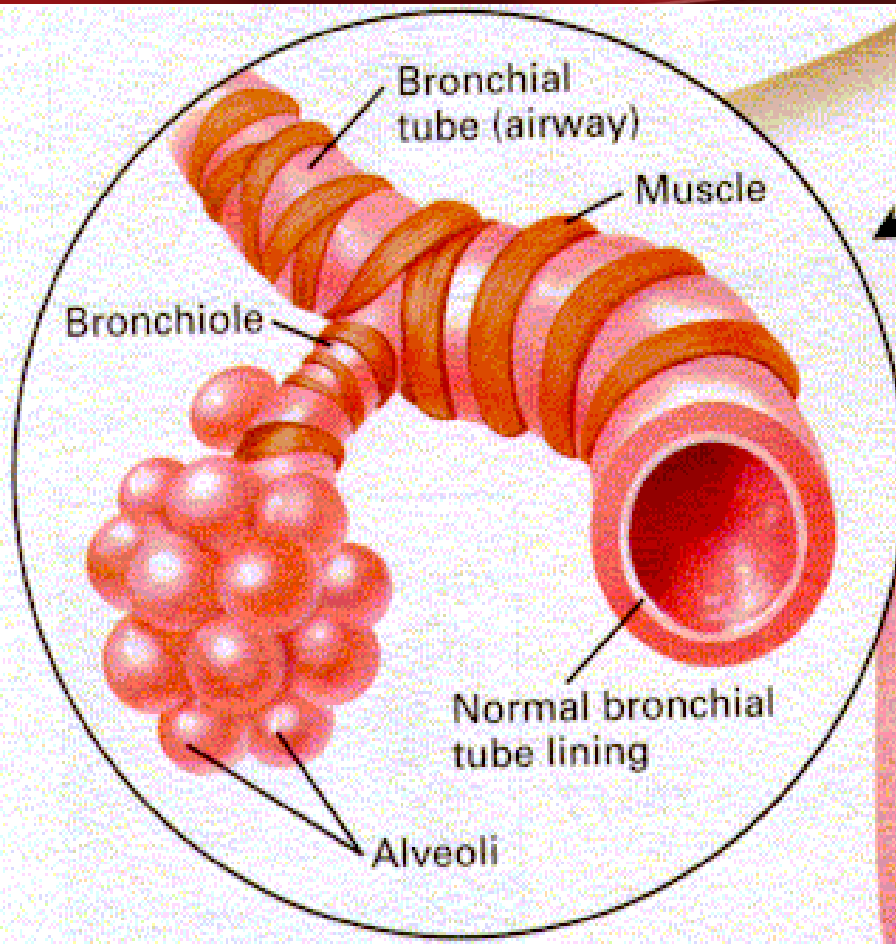
present



# Mechanisms Underlying the Definition of Asthma

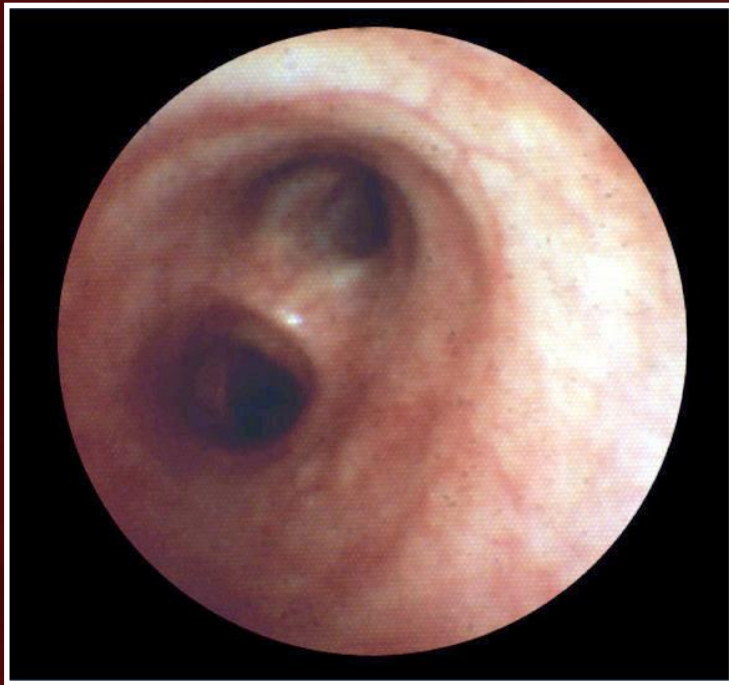


# Normal vs. Asthma Airways





# Asthma Airways

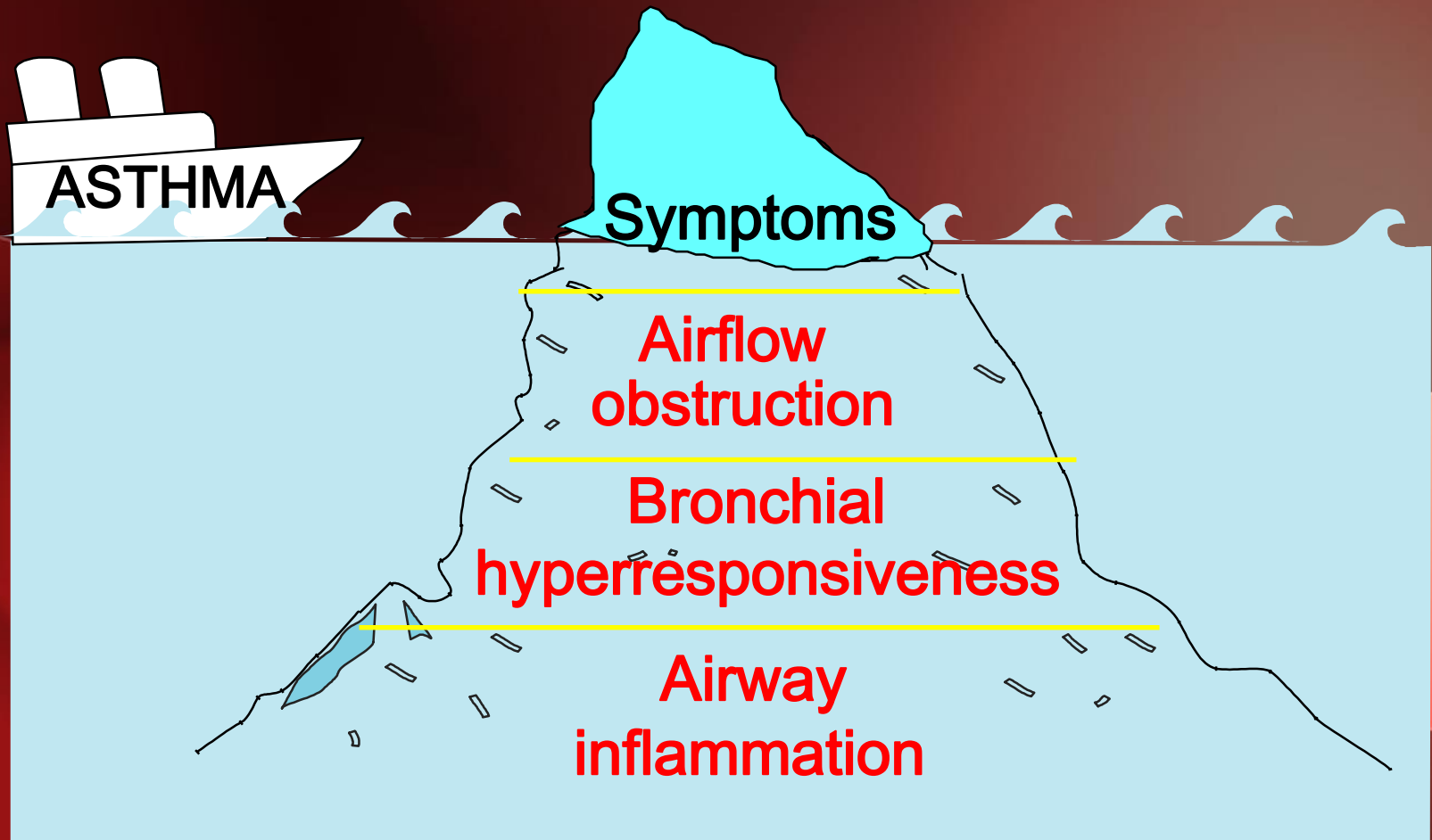


**Before**



**10 Minutes After  
Allergen  
Challenge**

# The “Tip” of the Iceberg





# Diagnosis of asthma – symptoms

- *Increased probability* that symptoms are due to asthma if:
  - More than one type of symptom (wheeze, shortness of breath, cough, chest tightness)
  - Symptoms often worse at night or in the early morning
  - Symptoms vary over time and in intensity
  - Symptoms are triggered by viral infections, exercise, allergen exposure, changes in weather, laughter, irritants such as car exhaust fumes, smoke, or strong smells
- *Decreased probability* that symptoms are due to asthma if:
  - Isolated cough with no other respiratory symptoms
  - Chronic production of sputum
  - Shortness of breath associated with dizziness, light-headedness or peripheral tingling
  - Chest pain

# Factors Predicting Persistent Asthma

- Family history of asthma (maternal > paternal)
- Atopy (IgE/positive skin tests, eczema, rhinitis)
- Allergen exposure (dust mites / animals)
- Viral (RSV) infection
- Gender (males > females)
- Smoking (passive or active)
- The strongest *predictor* for wheezing that develops into asthma is ATOPY

# Challenges in Treating Asthma

## Assessing Symptoms

- Cough
- Wheeze
- Dyspnea
- Nocturnal symptoms
- Activity affected?

- ✓ Recurrent episodes of cough ( $\pm$  wheeze) are frequently due to asthma
- ✓ Coughing may be the *only* symptom present

# Asthma Diagnosis

- Medical history
- Physical exam
- Measurements of lung function
  - Diurnal variation in peak flow
- Evaluation of allergic status
- Exclude alternative diagnoses
  - Bronchiolitis, cystic fibrosis, GERD, foreign body aspiration

# Asthma Diagnosis

## Medical History

- Repeated cough, wheeze, chest tightness
- Repeated diagnoses of reactive airway disease, allergic bronchitis or wheezy bronchitis
- Symptoms worsened by viral infection, smoke, allergens, exercise, weather
- Symptoms occur/worsen at night
- Reversible airflow limitation

**Wheezing may or may not be present**

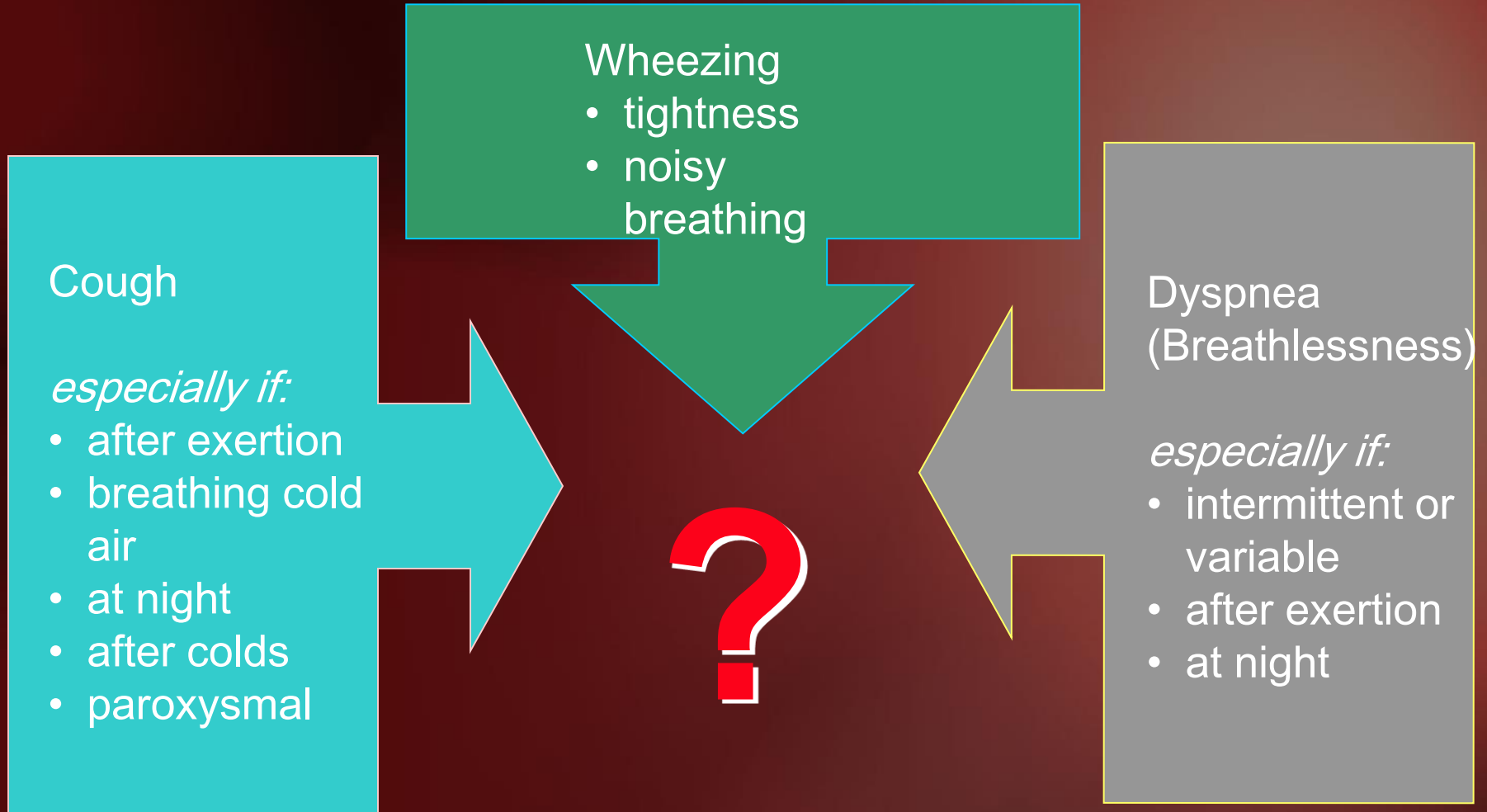
# Asthma Diagnosis

## Physical Exam

- Coughing, wheezing
- Prolonged forced expiration
- Use of accessory muscles
- Retractions
- Hyperexpansion of the chest
- Signs of other allergic diseases:
  - Atopic dermatitis
  - Allergic rhinitis

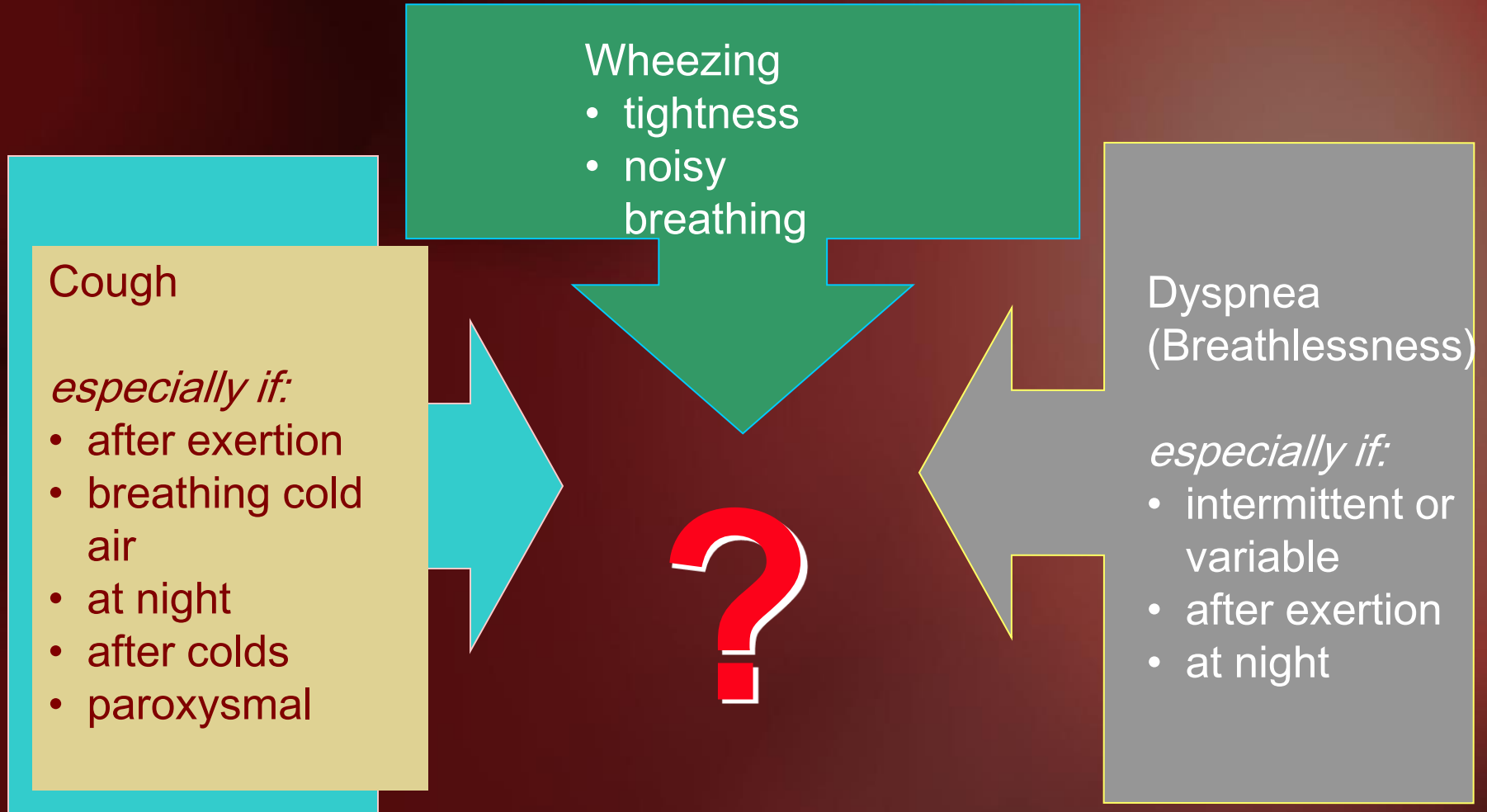
**Physical examination of the chest may be normal**

# Asthma Diagnosis

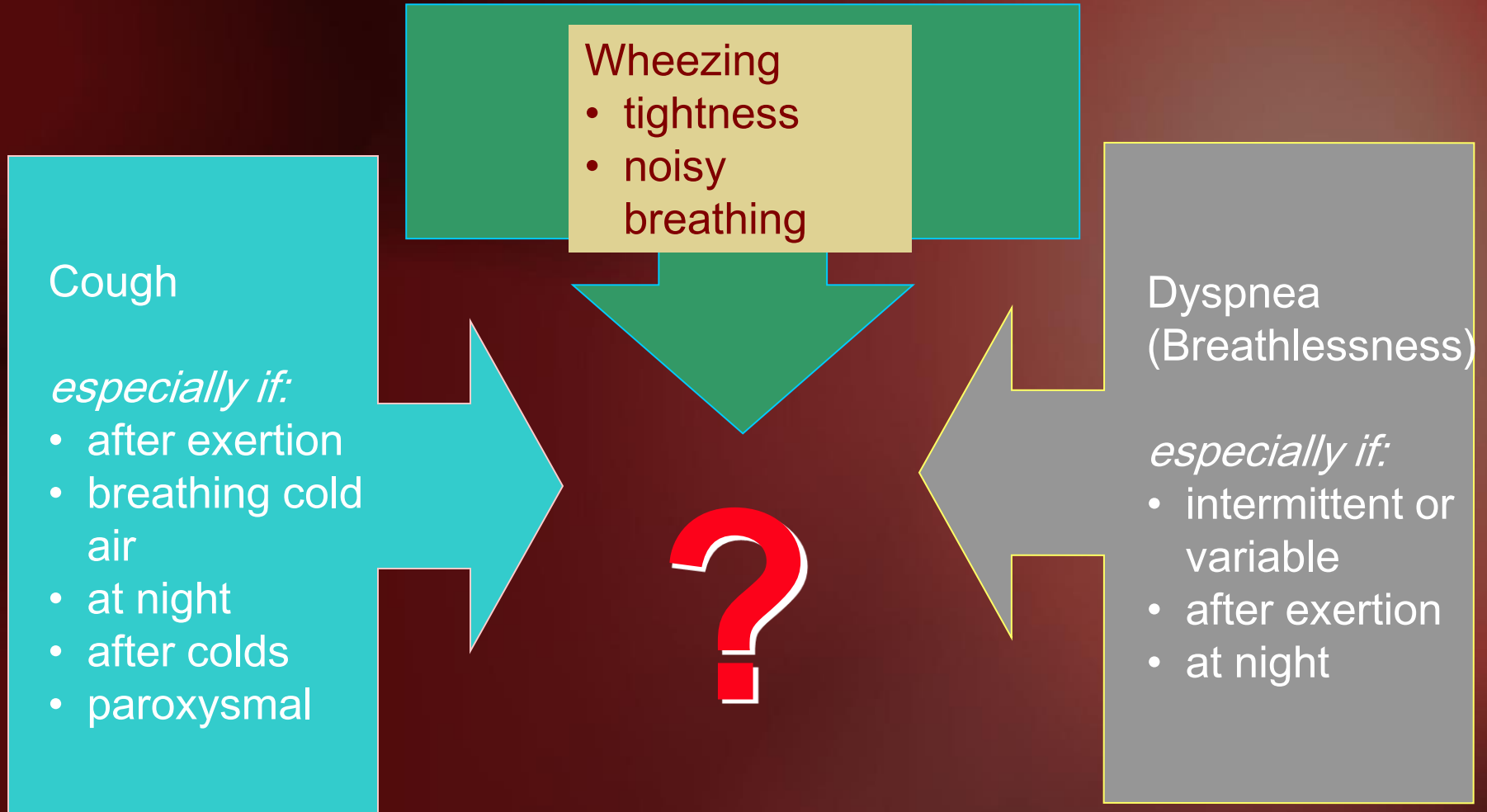




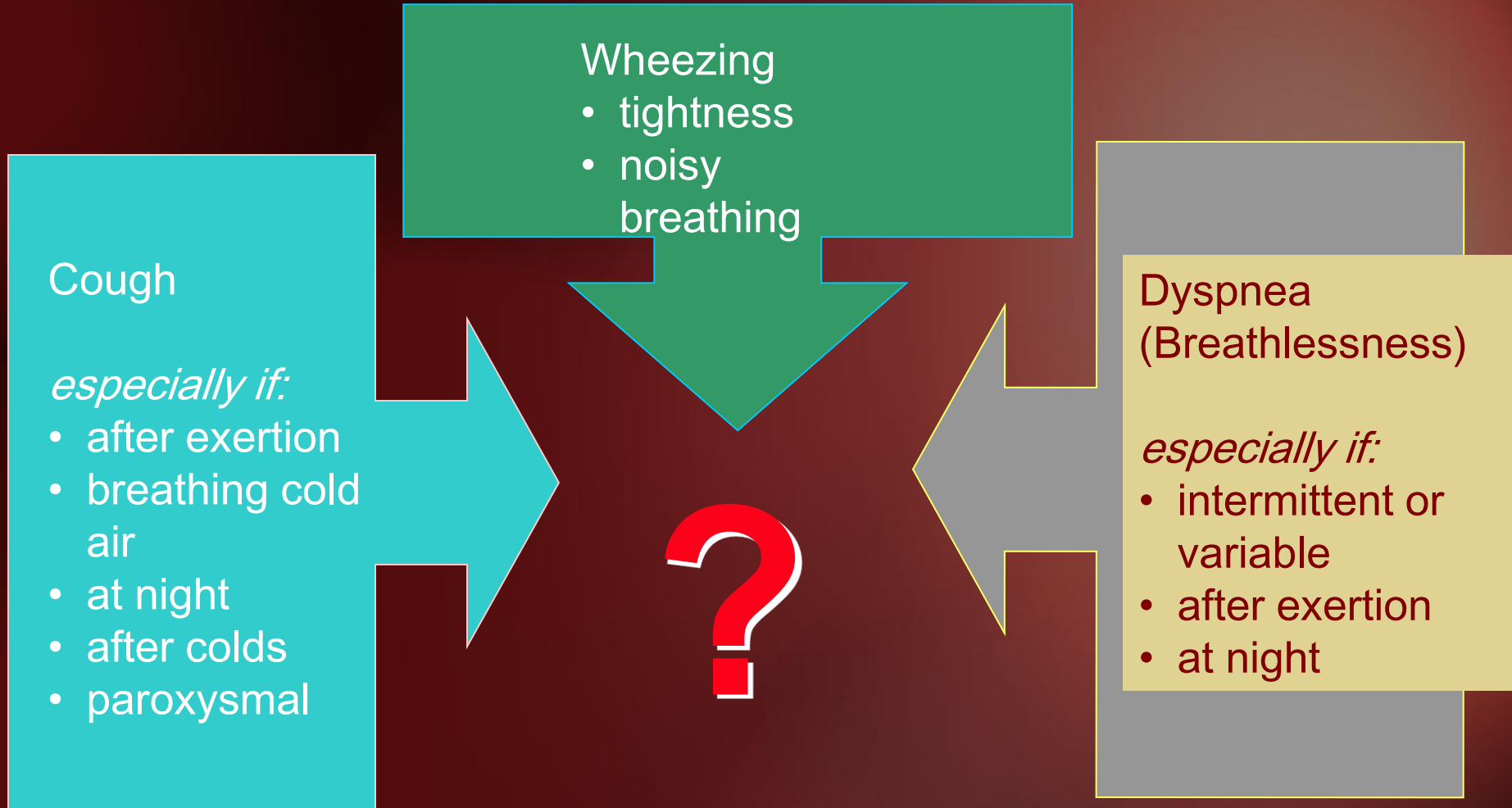
# Asthma Diagnosis



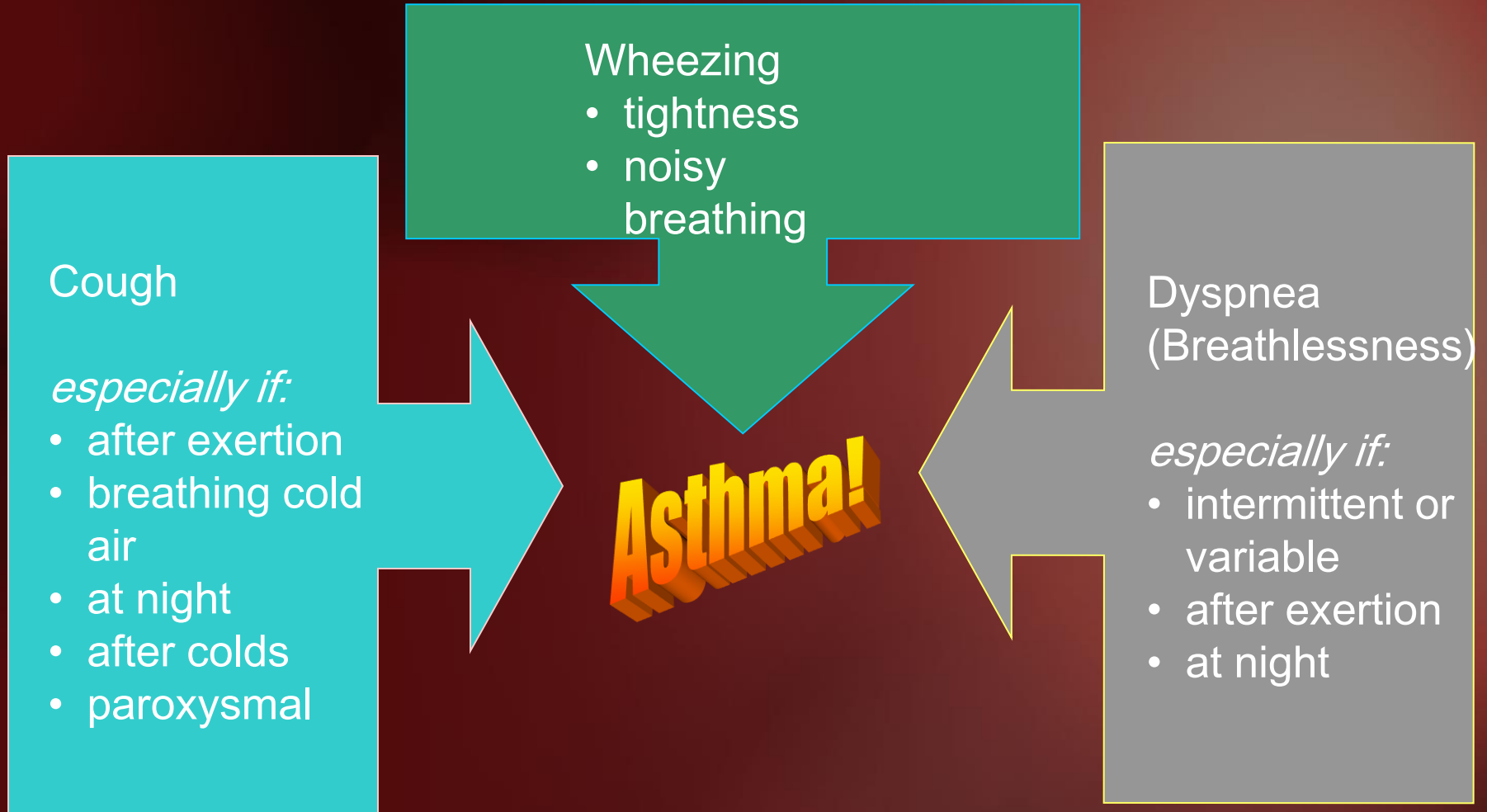
# Asthma Diagnosis



# Asthma Diagnosis




# Asthma Diagnosis



# Features suggesting asthma in children $\leq 5$ years



Feature	Characteristics suggesting asthma
Cough 	Recurrent or persistent non-productive cough that may be worse at night or accompanied by some wheezing and breathing difficulties. Cough occurring with exercise, laughing, crying or exposure to tobacco smoke in the absence of an apparent respiratory infection Prolonged cough in infancy, and cough without cold symptoms, are associated with later parent-reported physician-diagnosed asthma, independent of infant wheeze
Wheezing	Recurrent wheezing, including during sleep or with triggers such as activity, laughing, crying or exposure to tobacco smoke or air pollution
Difficult or heavy breathing or shortness of breath	Occurring with exercise, laughing, or crying
Reduced activity	Not running, playing or laughing at the same intensity as other children; tires earlier during walks (wants to be carried)
Past or family history	Other allergic disease (atopic dermatitis or allergic rhinitis) Asthma in first-degree relatives
Therapeutic trial with low dose ICS and as-needed SABA	Clinical improvement during 2–3 months of controller treatment and worsening when treatment is stopped

# Asthma Predictive Index (API)

- High risk children (under age 3) who:
  - have had  $\geq 4$  wheezing episodes in the past year that lasted more than one day and affected sleep are significantly more likely to have persistent asthma after the age of 5 if they have either (1) of the following:  
**OR**  

<u>One major criteria</u>	<u>Two minor criteria</u>
<ul style="list-style-type: none"><li>• Parent with asthma</li><li>• Physician diagnosis of atopic dermatitis</li><li>• Evidence of sensitization to aeroallergens</li></ul>	<ul style="list-style-type: none"><li>• Evidence of sensitization to foods</li><li>• <math>\geq 4</math> percent blood eosinophilia</li><li>• Wheezing apart from colds</li></ul>

# Asthma Predictive Index (API)

- Birth cohort followed through 13 years of age
- 76% of children diagnosed with asthma after 6 years of age had a positive asthma predictive index before 3 years of age.
- 97% of children who did not have asthma after 6 years of age had a negative asthma predictive index before 3 years of age.

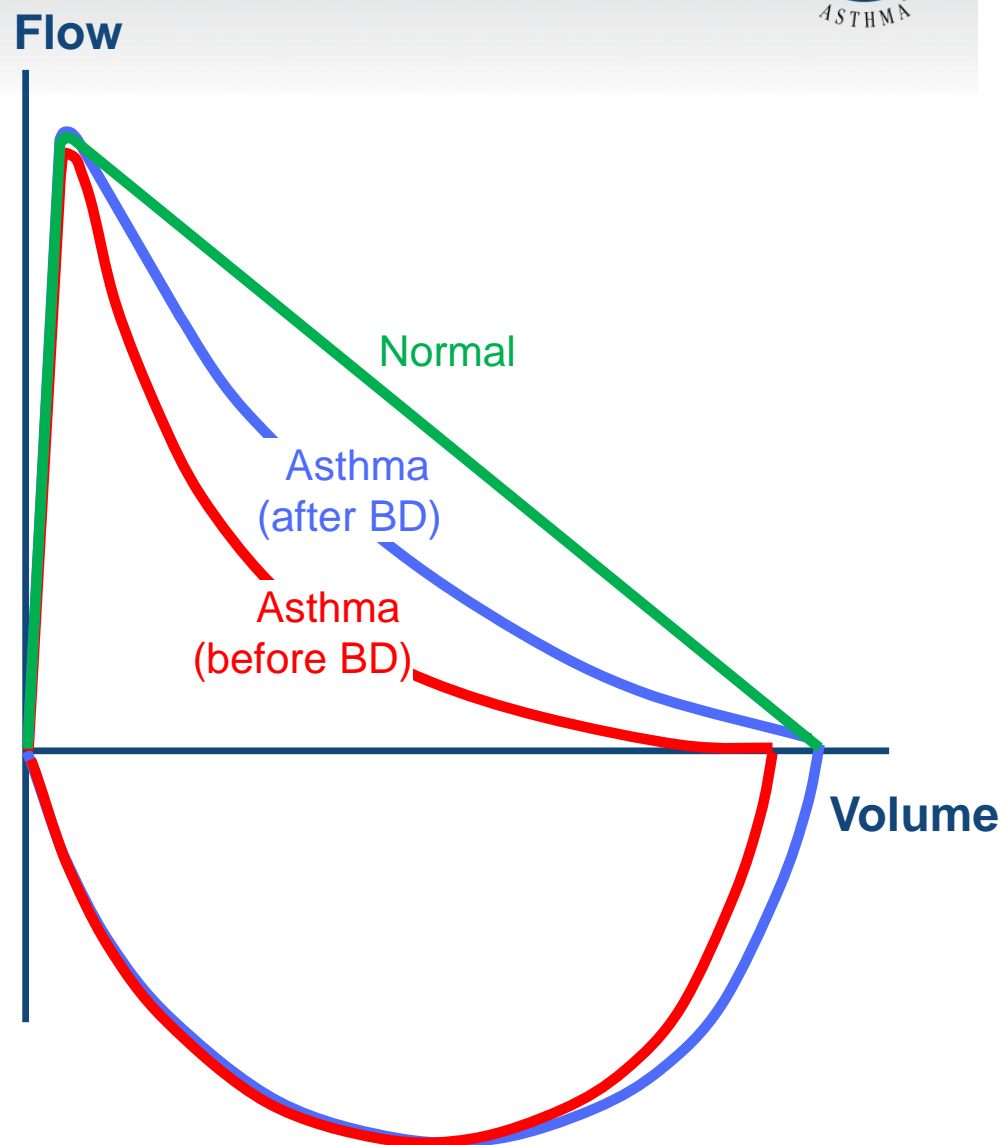
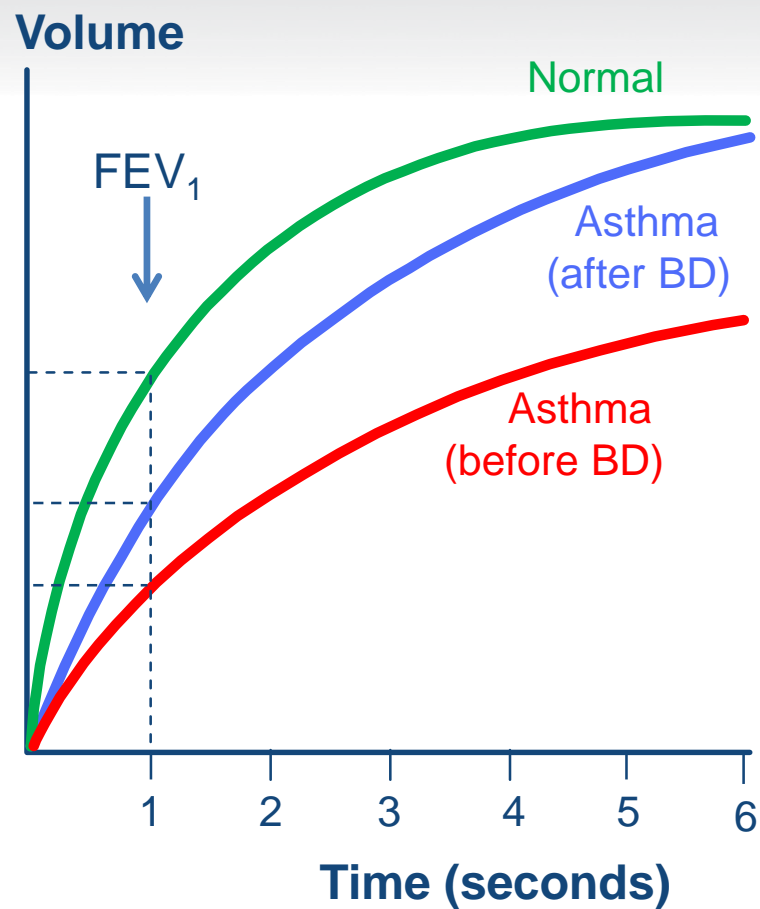


# Spirometry

## Measurements of Lung Function

- $FEV_1$ 
  - volume forcefully exhaled in 1 sec.
  - assesses large airways
- FVC
  - forced vital capacity
  - total amount forcefully exhaled
- FEV1 / FVC Ratio
  - helps differentiate obstruction vs. restriction
- FEF 25-75%
  - assesses small airways

# Typical spirometric tracings



Note: Each FEV<sub>1</sub> represents the highest of three reproducible measurements

# Spirometry: Flow-Volume Loop Obstruction

Flow-Volume Loop

Flow in liters/second

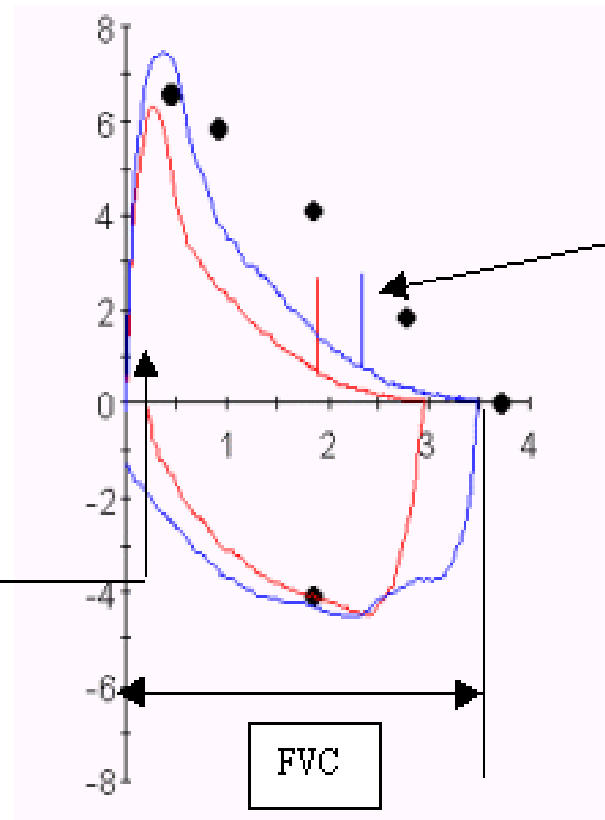
Maximal exhalation is noted with a sharp upward flow.

Expiratory side

FEV1 hash mark

Volume in liters

Inspiratory side



FVC

● Pred    — Pre  
— Post

# Asthma Diagnosis

## Measurements of Lung Function

### Spirometry / Pulmonary Function Testing

#### Obstruction

- $FEV_1$  < 80%
- $FEV_1$  / FVC ratio < 80%

#### Reversibility

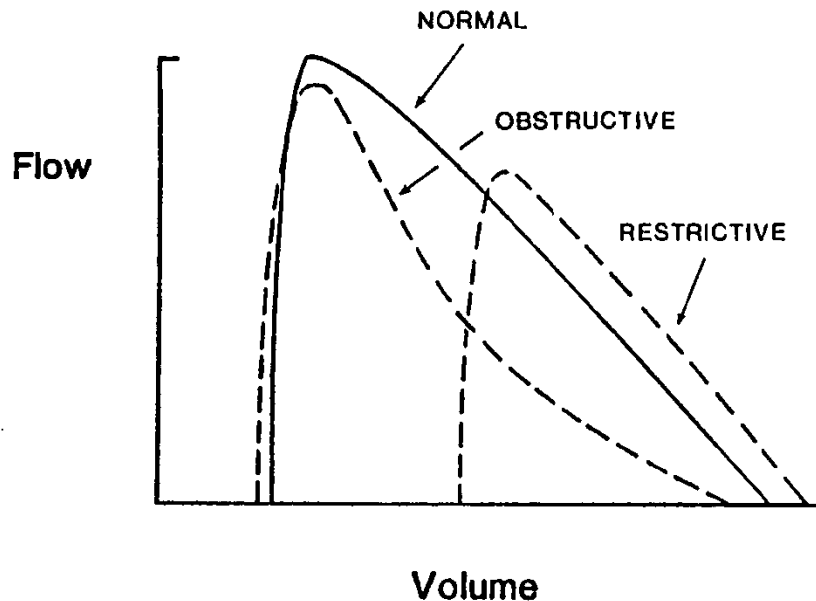
- $FEV_1$  change of > 12% and 200mL
- $FEF_{25-75}$  change of > 25%

## Spirometry Results

- Classic finding is baseline spirometry reveals obstruction
- Post-bronchodilator spirometry may reveal reversibility
- Can still pursue post-bronchodilator spirometry even if baseline spirometry is normal
- Usually recommend 4 puffs of albuterol with spacer for post-bronchodilator trial
- Even if these values are all normal that does not completely exclude asthma

# Flow-Volume Loops Side by Side Comparison

## Exhalation Loops



**FIGURE 10-13.** Changes in maximal expiratory flow-volume curve configuration occurring with mild to moderate restrictive or obstructive respiratory dysfunction. (Modified from Baum GL and Wolinsky E: Textbook of Pulmonary Diseases. 5th ed. Boston, Little, Brown & Co, 1994, with permission.)

## Spirometric Results

### Obstructive

- similar width to normal
- “scooped” appearance
- concave appearance

### Restrictive

- narrowed width
- similar shape

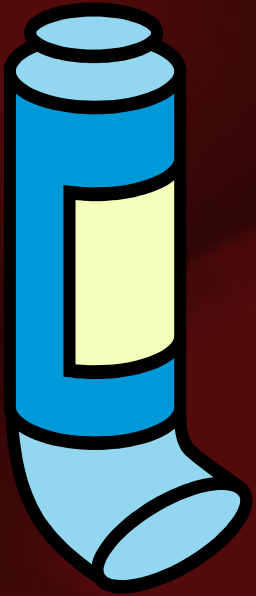
# Spirometry

- Patient Positioning & Coaching
  - Critical to achieving acceptable spirometry
  - Stand or sit upright – no bending at the waist
  - Trunk upright
  - Chin slightly elevated
  - Neck in extension
  - Nose clips (+/-) Be consistent





# Spirometry: Bronchodilator Studies



- A normal baseline lung function test *does NOT rule out asthma*, nor does it negate the need for a post-bronchodilator study
- It is quite possible that your patient's flow-volume loops could still improve after 2-4 puffs of a bronchodilator!

- Response to Medications
  - If still suspect asthma can pursue medication trial
  - Can consider a 2 to 4 week trial of inhaled steroid
  - Could also consider 2 week trial of oral steroids
  - Assess for spirometry changes at follow up
  - Significant improvement in symptoms and spirometry is consistent with asthma

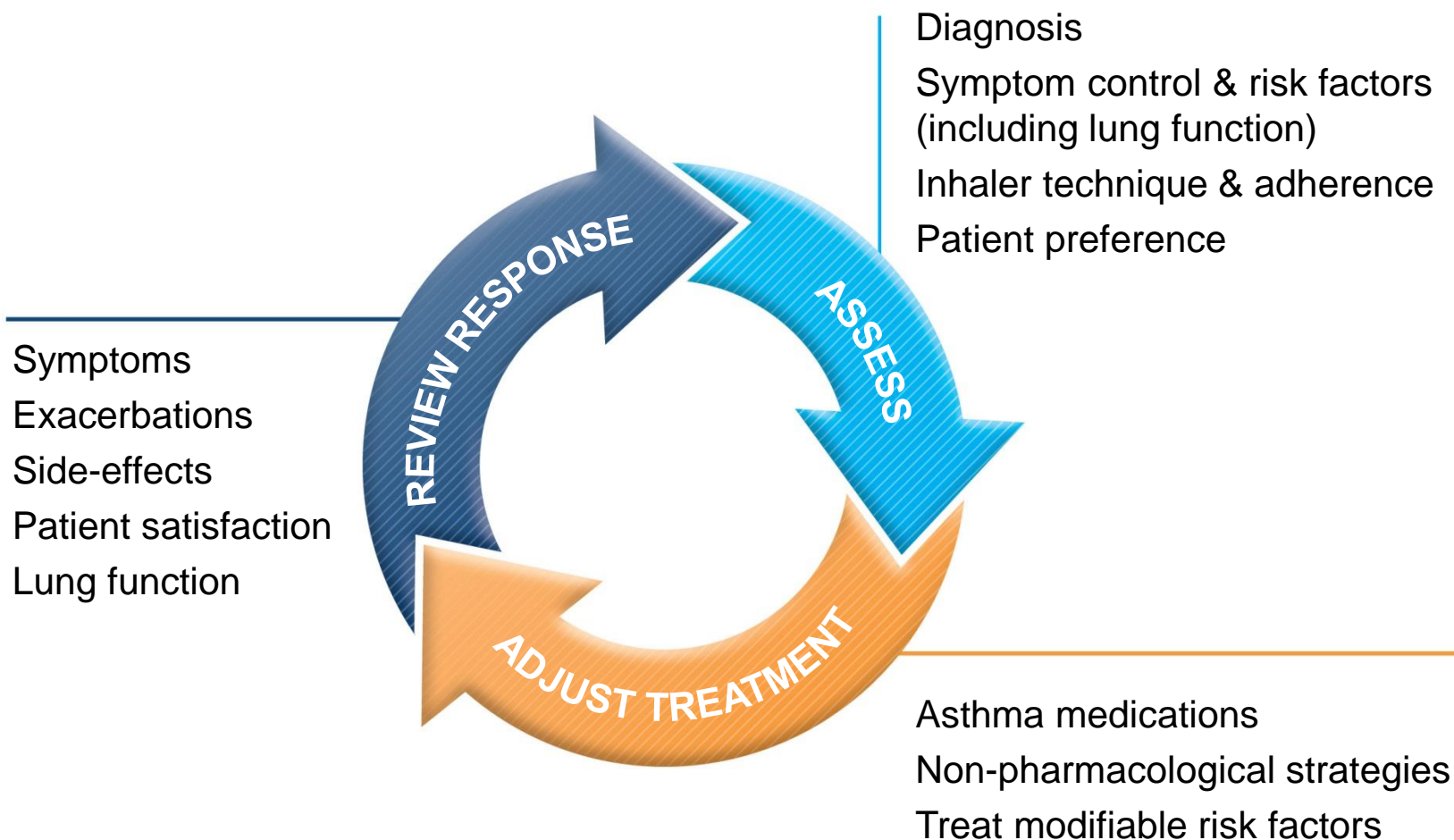
# CLASSIFYING ASTHMA SEVERITY AND INITIATING TREATMENT IN

YOUTHS  $\geq 12$  YEARS AND ADULTS

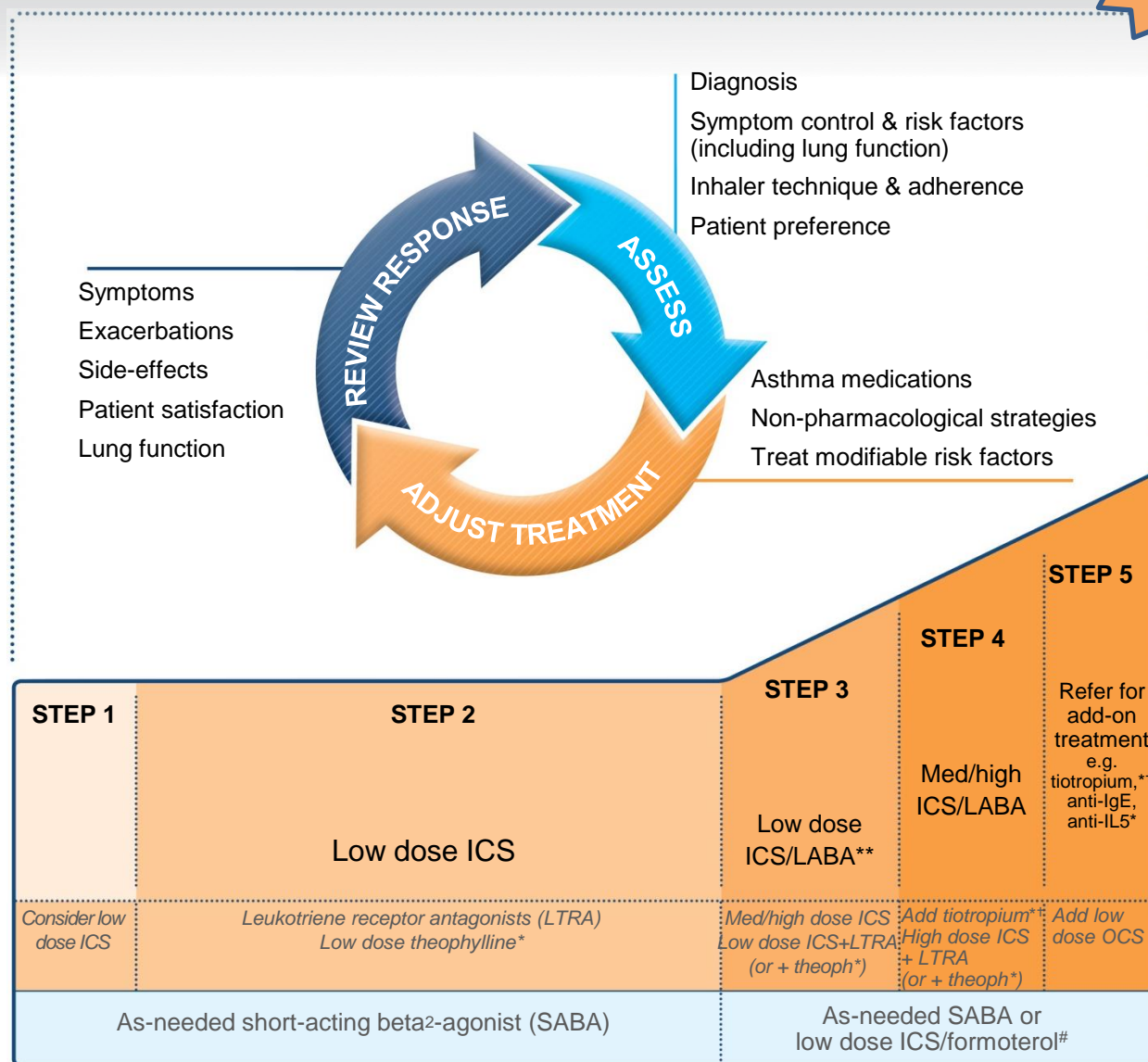
EPR-3, p74, 344

Components of Severity		Classification of Asthma Severity			
		Intermittent	Persistent		
			Mild	Moderate	Severe
<b>Impairment</b>  Normal FEV <sub>1</sub> /FVC 8-19 yr 85% 20-39 yr 80% 40-59 yr 75% 60-80 yr 70%	Symptoms	≤2 days/week	>2 days/week not daily	Daily	Continuous
	Nighttime Awakenings	≤2x/month	3-4x/month	>1x/week not nightly	Often nightly
	SABA use for sx control	≤2 days/week	>2 days/week not daily	Daily	Several times daily
	Interference with normal activity	none	Minor limitation	Some limitation	Extremely limited
	Lung Function	<ul style="list-style-type: none"><li>• Normal FEV<sub>1</sub> between exacerbations</li><li>• FEV<sub>1</sub> &gt; 80%</li><li>• FEV<sub>1</sub>/FVC normal</li></ul>	<ul style="list-style-type: none"><li>• FEV<sub>1</sub> &gt;80%</li><li>• FEV<sub>1</sub>/FVC normal</li></ul>	<ul style="list-style-type: none"><li>• FEV<sub>1</sub> &gt;60% but&lt; 80%</li><li>• FEV<sub>1</sub>/FVC reduced 5%</li></ul>	<ul style="list-style-type: none"><li>• FEV<sub>1</sub> &lt;60%</li><li>• FEV<sub>1</sub>/FVC reduced &gt;5%</li></ul>
<b>Risk</b>	Exacerbations  (consider frequency and severity)	0-2/year			

# The control-based asthma management cycle



# Stepwise management - pharmacotherapy



\*Not for children <12 years  
 \*\*For children 6-11 years, the preferred Step 3 treatment is medium dose ICS  
 #For patients prescribed BDP/formoterol or BUD/formoterol maintenance and reliever therapy  
 † Tiotropium by mist inhaler is an add-on treatment for patients ≥12 years with a history of exacerbations

# Stepwise management – additional components

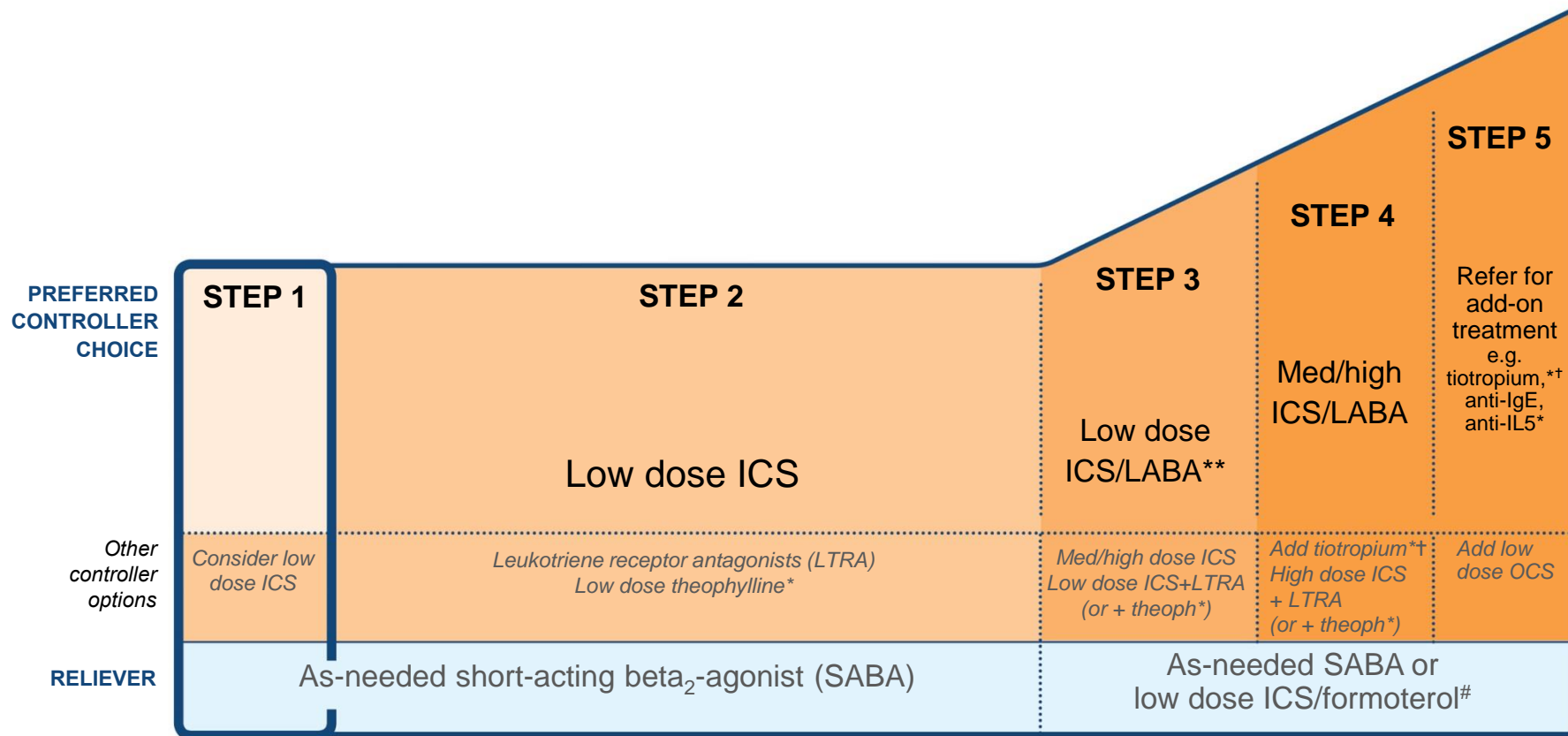


## REMEMBER TO...

- Provide guided self-management education
- Treat modifiable risk factors and comorbidities
- Advise about non-pharmacological therapies and strategies
- Consider stepping up if ... uncontrolled symptoms, exacerbations or risks, but check diagnosis, inhaler technique and adherence first
- Consider adding SLIT in adult HDM-sensitive patients with allergic rhinitis who have exacerbations despite ICS treatment, provided FEV<sub>1</sub> is 70% predicted
- Consider stepping down if ... symptoms controlled for 3 months + low risk for exacerbations. Ceasing ICS is not advised.

SLIT: sublingual immunotherapy

# Step 1 – as-needed inhaled short-acting beta<sub>2</sub>-agonist (SABA)



\*Not for children <12 years

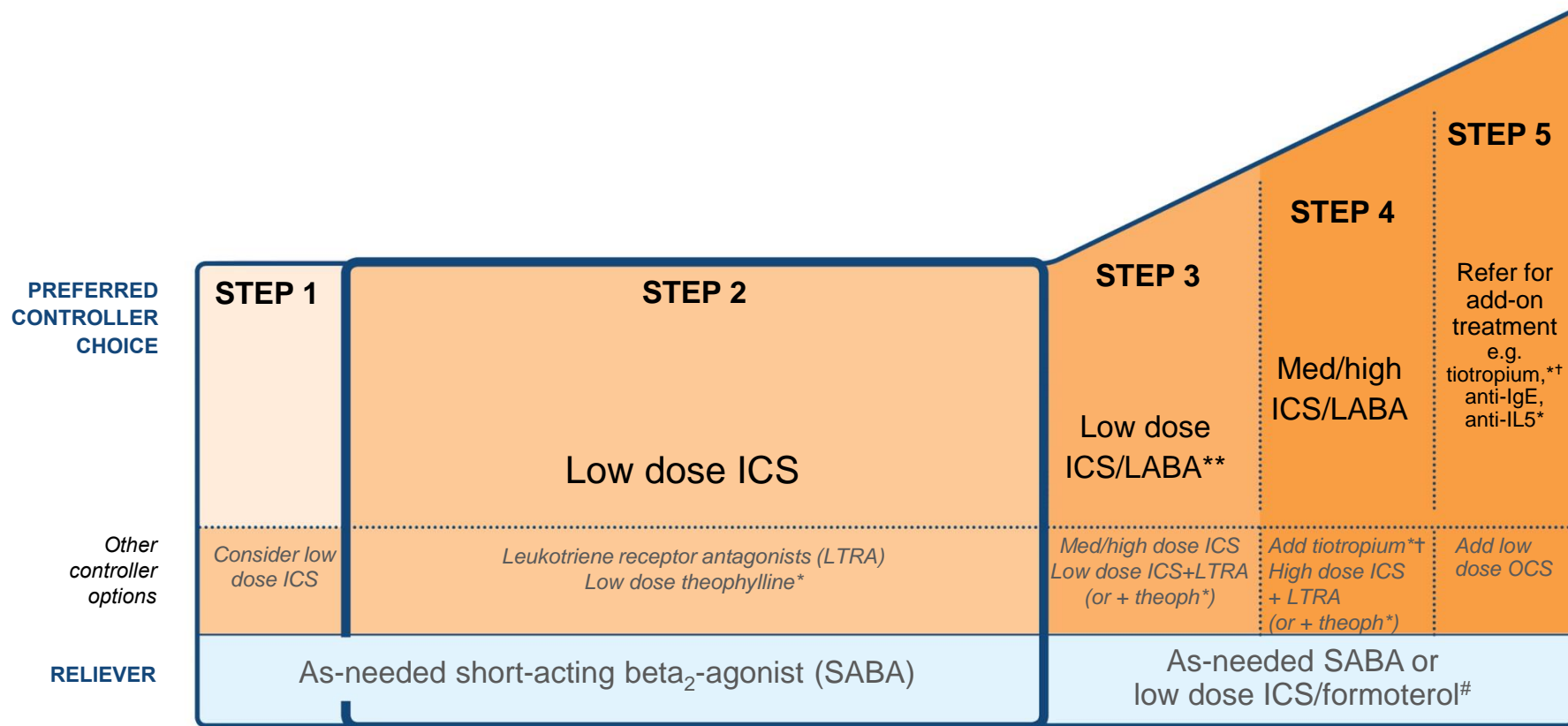
\*\*For children 6-11 years, the preferred Step 3 treatment is medium dose ICS

#For patients prescribed BDP/formoterol or BUD/ formoterol maintenance and reliever therapy

† Tiotropium by mist inhaler is an add-on treatment for patients ≥12 years with a history of exacerbations



# Step 2 – low-dose controller + as-needed inhaled SABA



\*Not for children <12 years

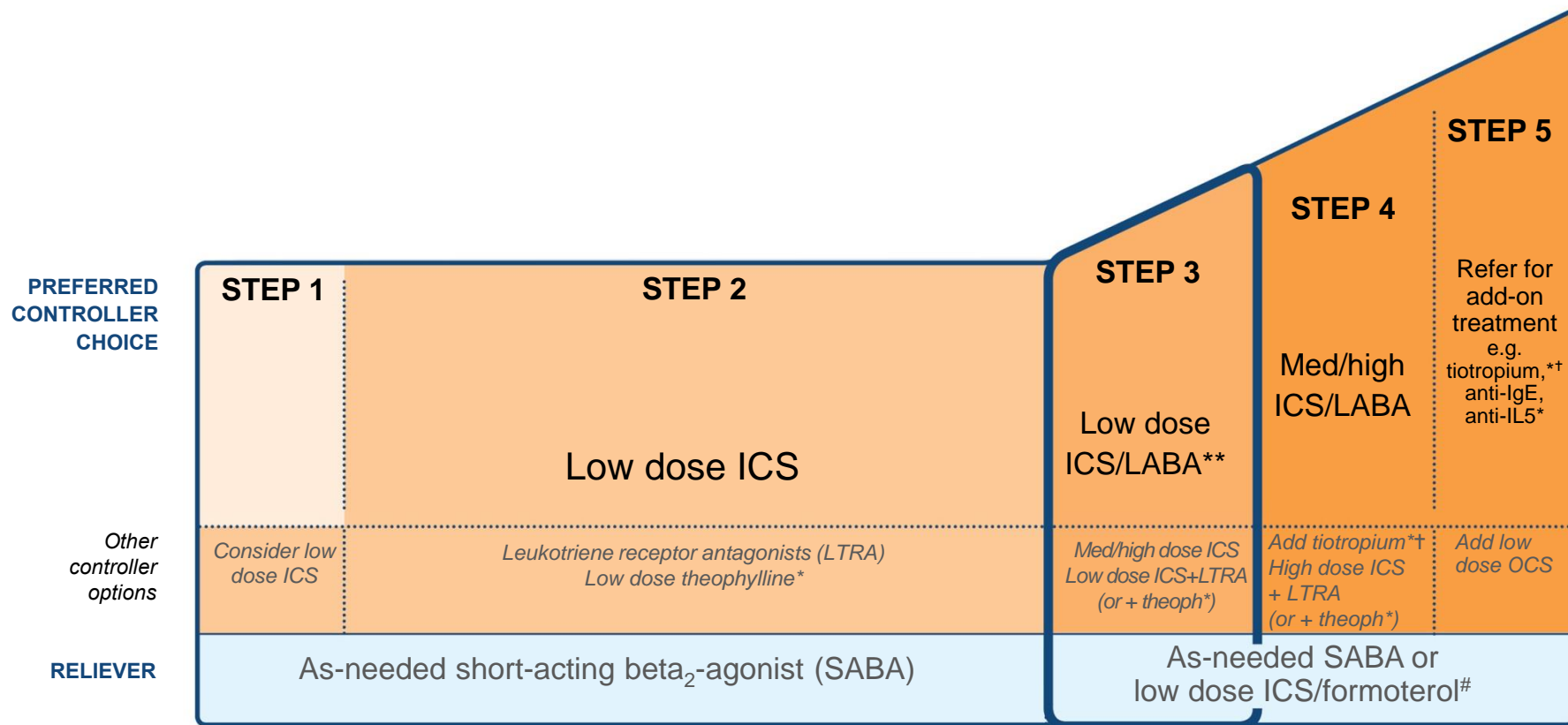
\*\*For children 6-11 years, the preferred Step 3 treatment is medium dose ICS

#For patients prescribed BDP/formoterol or BUD/ formoterol maintenance and reliever therapy

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# Step 3 – one or two controllers + as-needed inhaled reliever



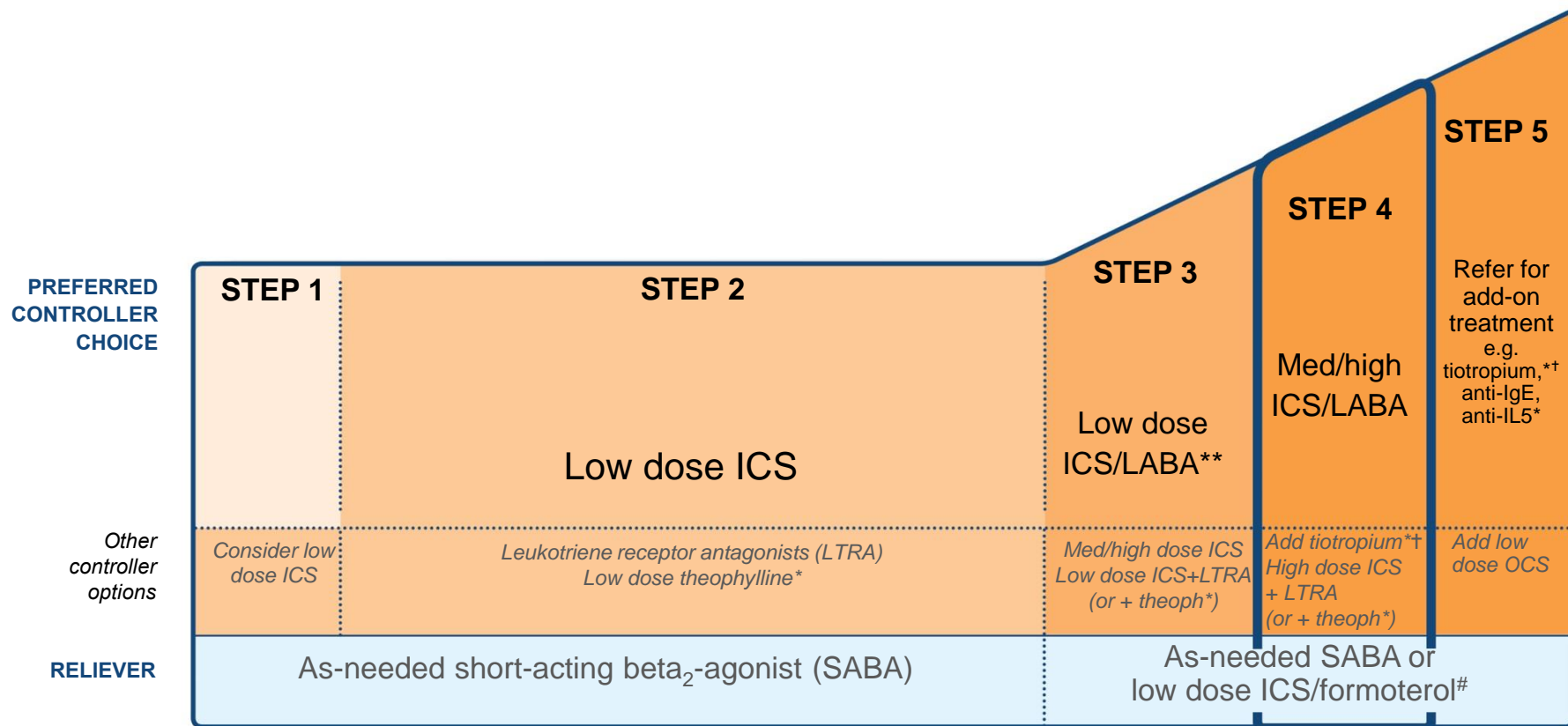
\*Not for children <12 years

\*\*For children 6-11 years, the preferred Step 3 treatment is medium dose ICS

#For patients prescribed BDP/formoterol or BUD/ formoterol maintenance and reliever therapy

† Tiotropium by mist inhaler is an add-on treatment for patients ≥12 years with a history of exacerbations

# Step 4 – two or more controllers + as-needed inhaled reliever



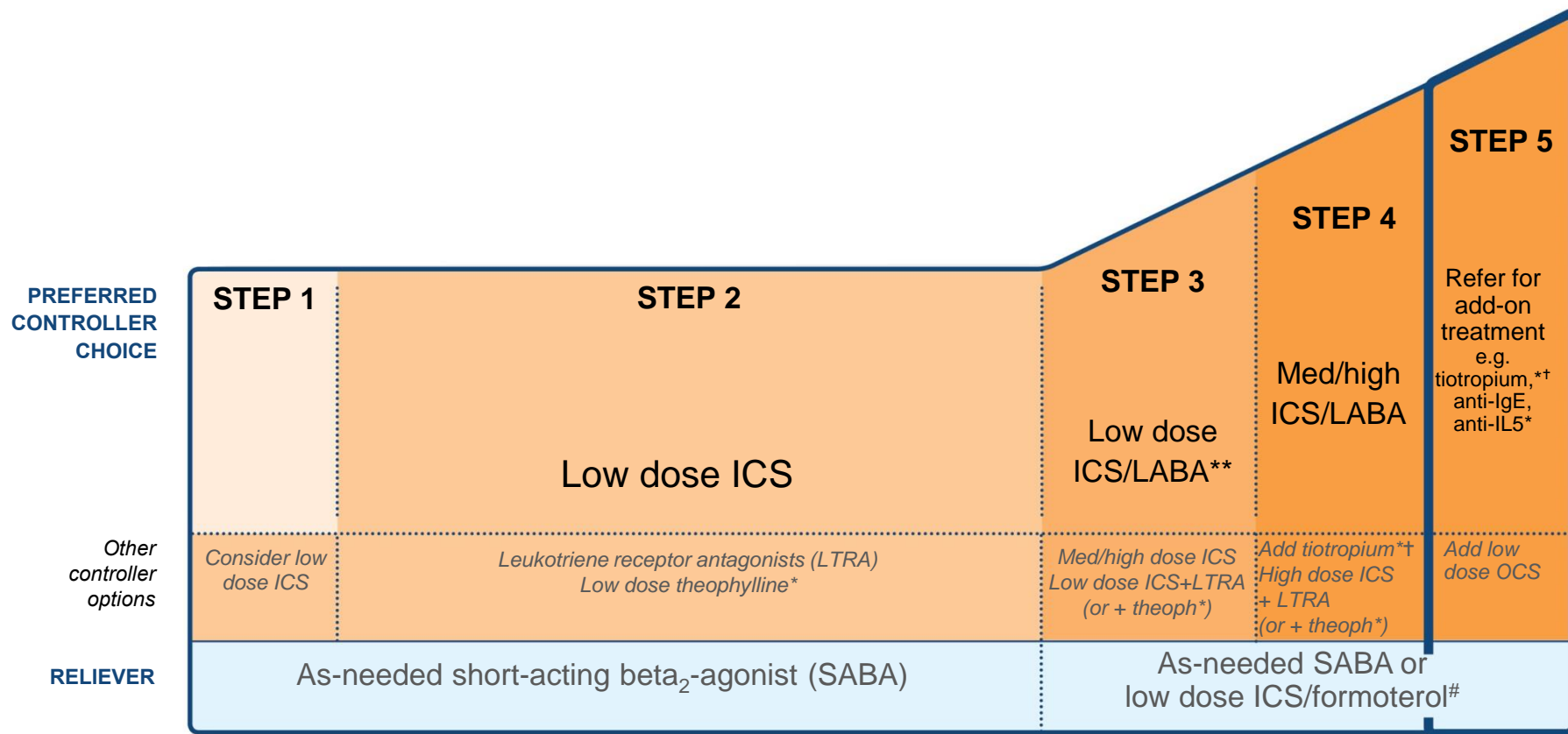
\*Not for children <12 years

\*\*For children 6-11 years, the preferred Step 3 treatment is medium dose ICS

#For patients prescribed BDP/formoterol or BUD/ formoterol maintenance and reliever therapy

† Tiotropium by mist inhaler is an add-on treatment for patients ≥12 years with a history of exacerbations

# Step 5 – higher level care and/or add-on treatment



\*Not for children <12 years

\*\*For children 6-11 years, the preferred Step 3 treatment is medium dose ICS

#For patients prescribed BDP/formoterol or BUD/ formoterol maintenance and reliever therapy

† Tiotropium by mist inhaler is an add-on treatment for patients ≥12 years with a history of exacerbations

# ASSESSING ASTHMA CONTROL AND ADJUSTING THERAPY IN

**YOUTHS  $\geq 12$  YEARS OF AGE AND ADULTS**

**EPR-3, p77, 345**

<b>Components of Control</b>		<b>Classification of Asthma Control</b>		
<b>IMPAIRMENT</b>	Symptoms	<b>Well Controlled</b> $\leq 2$ days/week	<b>Not Well Controlled</b> $> 2$ days/week	<b>Very Poorly Controlled</b> Throughout the day
	Nighttime awakenings	$\leq 2$ /month	1-3/week	$\geq 4$ /week
	Interference with normal activity	none	Some limitation	Extremely limited
	SABA use	$\leq 2$ days/week	$> 2$ days/week	Several times/day
	FEV <sub>1</sub> or peak flow	$> 80\%$ predicted/ personal best	60-80% predicted/ personal best	$< 60\%$ predicted/ personal best
	Validated questionnaires ATAQ/ACT	0/ $\geq 20$	1-2/16-19	3-4/ $\leq 15$
<b>RISK</b>	Exacerbations	0- 1 per year	2 - 3 per year	$> 3$ per year
	Progressive loss of lung function	Evaluation requires long-term follow up care		
	Rx-related adverse effects	Consider in overall assessment of risk		
<b>Recommended Action For Treatment</b>		<ul style="list-style-type: none"> <li>• Maintain current step</li> <li>• Consider step down if well controlled at least 3 months</li> </ul>	<ul style="list-style-type: none"> <li>• Step up 1 step</li> <li>• Reevaluate in 2 - 6 weeks</li> </ul>	<ul style="list-style-type: none"> <li>• Consider oral steroids</li> <li>• Step up 1-2 weeks and reevaluate in 2 weeks</li> </ul>

# Childhood Asthma Control Test™ (ACT): Questions Completed by Child

1. How is your asthma today?

SCORE



0

Very bad



1

Bad



2

Good



3

Very Good

2. How much of a problem is your asthma when you run, exercise or play sports?



0

It's a big problem, I can't do what I want to do.



1

It's a problem and I don't like it.



2

It's a little problem but it's okay.



3

It's not a problem

3. Do you cough because of your asthma?



0

Yes, all of the time.



1

Yes, most of the time.



2

Yes, some of the time.



3

No, none of the time

4. Do you wake up during the night because of your asthma?



0

Yes, all of the time.



1

Yes, most of the time.



2

Yes, some of the time.



3

No, none of the time

# Childhood Asthma Control Test™ (ACT): Questions Completed by Parent/Caregiver

5. During the last 4 weeks, on average, how many days per month did your child have any daytime asthma symptoms?

5	4	3	2	1	0
Not at all	1-3 days/mo	4-10 days/mo	11-18 days/mo	19-24 days/mo	Everyday

6. During the last 4 weeks, on average, how many days per month did your child wheeze during the day because of asthma?

5	4	3	2	1	0
Not at all	1-3 days/mo	4-10 days/mo	11-18 days/mo	19-24 days/mo	Everyday

7. During the last 4 weeks, on average, how many days per month did your child wake up during the night because of asthma?

5	4	3	2	1	0
Not at all	1-3 days/mo	4-10 days/mo	11-18 days/mo	19-24 days/mo	Everyday

TOTAL



# Asthma Control Test™ (ACT) for Patients 12 Years and Older

1. In the past **4 weeks**, how much of the time did your **asthma** keep you from getting as much done at work, school or at home?

Score

All of the time	1	Most of the time	2	Some of the time	3	A little of the time	4	None of the time	5
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2. During the past **4 weeks**, how often have you had shortness of breath?

More than once a day	1	Once a day	2	3 to 6 times a week	3	Once or twice a week	4	Not at all	5
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3. During the past **4 weeks**, how often did your **asthma** symptoms (wheezing, coughing, shortness of breath, chest tightness or pain) wake you up at night, or earlier than usual in the morning?

4 or more nights a week	1	2 or 3 nights a week	2	Once a week	3	Once or twice	4	Not at all	5
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4. During the past **4 weeks**, how often have you used your rescue inhaler or nebulizer medication (such as albuterol)?

3 or more times per day	1	1 or 2 times per day	2	2 or 3 times per week	3	Once a week or less	4	Not at all	5
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5. How would you rate your **asthma** control during the past **4 weeks**?

Not controlled at all	1	Poorly controlled	2	Somewhat controlled	3	Well controlled	4	Completely controlled	5
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# Treatment Strategies

## Gain Control!

- Aggressive, intensive initial therapy to suppress airway inflammation and gain prompt control

## Maintain Control

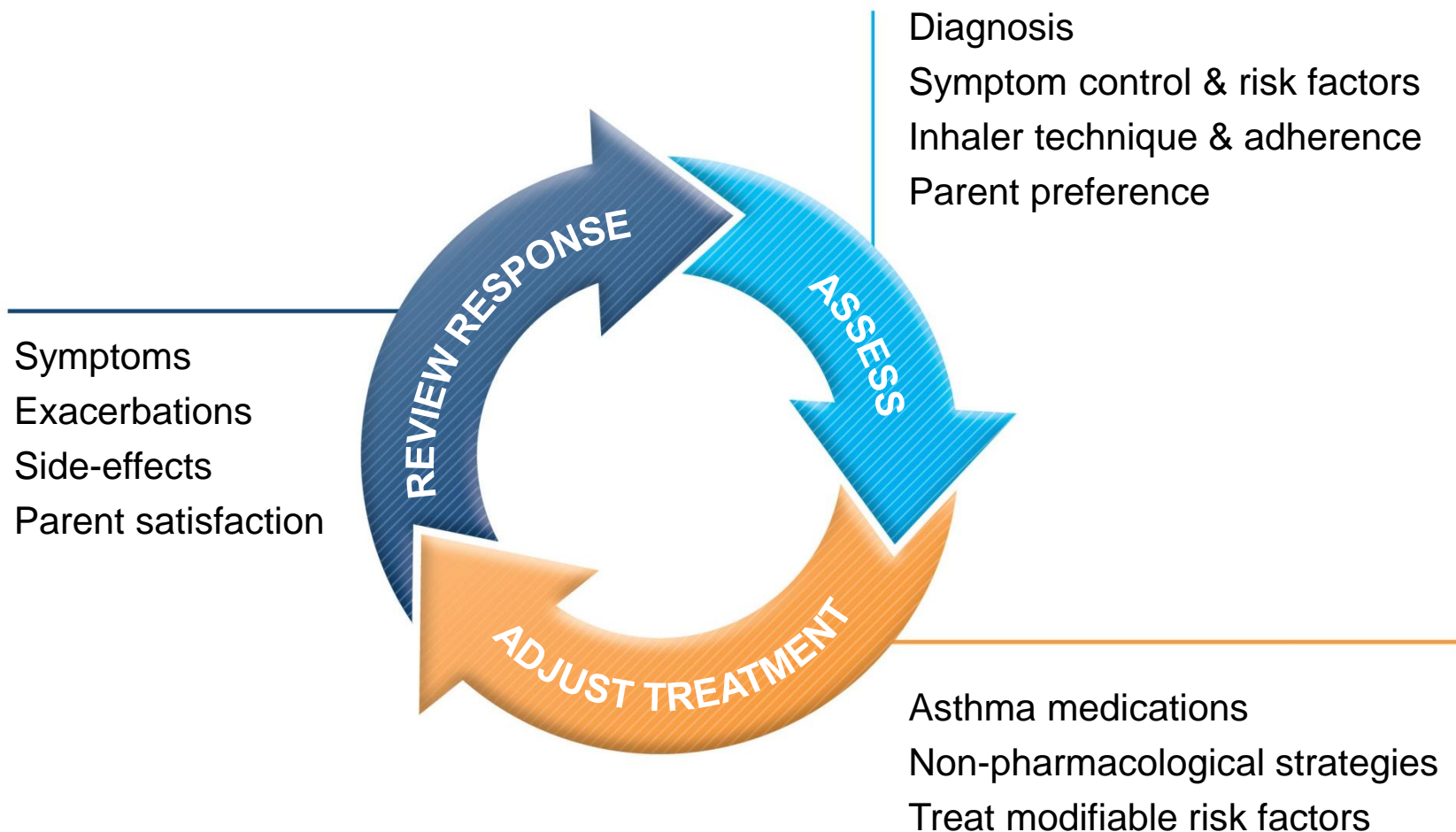
- Frequent follow-up clinically and physiologically
- Therapeutic modifications depending on severity and clinical course
- “Step down” long-term control medications to maintain control with minimal side effects

# Recommended Action for Treatment Based on Assessment of Control

Well Controlled	Not Well Controlled	Very Poorly Controlled
Maintain current step	Step up 1 step and reevaluate in 2-6 weeks	Consider short course of oral corticosteroids
Consider step down if well controlled for at least 3 months	For side effects, consider alternative treatment options	Step up 1-2 steps and reevaluate in 2 weeks
		For side effects, consider alternative treatment options

**Before stepping up check adherence and environmental control**

# Control-based asthma management cycle in children $\leq 5$ years



# Monitoring Asthma Control

## Ask the patient

- Has your asthma awakened you at night or early morning?
- Have you needed more rescue inhaler than usual?
- Have you needed urgent care for asthma? (office, ED, etc)
- Are you participating in your usual or desired activities?
- What are your triggers? (and how can we manage them?)

## Actions to consider

- Assess whether medications are being taken as prescribed
- Assess whether inhalation technique is correct
- Assess spirometry and compare to previous measurements
- Adjust medications, as needed to achieve best control with the lowest dose needed to maintain control
- Environmental mitigation strategy

# Check adherence with asthma medications



- Poor adherence:
  - Is very common: it is estimated that 50% of adults and children do not take controller medications as prescribed
  - Contributes to uncontrolled asthma symptoms and risk of exacerbations and asthma-related death
- Contributory factors
  - Unintentional (e.g. forgetfulness, cost, confusion) and/or
  - Intentional (e.g. no perceived need, fear of side-effects, cultural issues, cost)
- How to identify patients with low adherence:
  - Ask an empathic question, e.g. *“Do you find it easier to remember your medication in the morning or the evening?”*, or *“Would you say you are taking it 3 days a week, or less, or more?”*
  - Check prescription date, label date and dose counter
  - Ask patient about their beliefs and concerns about the medication

# Strategies to improve adherence in asthma



- Only a few interventions have been studied closely in asthma and found to be effective for improving adherence
  - Shared decision-making
  - Comprehensive asthma education with nurse home visits
  - Inhaler reminders for missed doses
  - Reviewing patients' detailed dispensing records



# Guided asthma self-management and skills training



Essential components are:

- Skills training to use inhaler devices correctly
- Encouraging adherence with medications, appointments
- Asthma information
- Guided self-management support
  - Self-monitoring of symptoms and/or PEF
  - Written asthma action plan
  - Regular review by a health care provider



# ‘Guided self-management education’



- Highly effective in improving asthma outcomes
  - Reduced hospitalizations, ED visits, symptoms, night waking, time off work, improved lung function and quality of life
- Three essential components
  - Self-monitoring of symptoms and/or PEF
  - Written asthma action plan
    - Describe how to recognize and respond to worsening asthma
    - Individualize the plan for the patient's health literacy and autonomy
    - Provide advice about a change in ICS and how/when to add OCS
    - If using PEF, base action plan on personal best rather than predicted
  - Regular medical review

# Questions?

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