Approve	ed, SCAO			JIS	S CODE: LET
PROB A	OF MICHIGAN ATE COURT IY OF KENT	LETTERS OF CONSE	RVATORSHIP	FILE NO. 14CA	
Estate o	of Shirley Borrusch				
то	Name and address			ervator's telephone no.	
	Mary Roe 100 Main St. Grand Rapids, MI 49503			(.XXX.XXXX	
Vou hay		limited conservator of the	ostate and are gran	ted power to take possess	cion
collect, ¡	preserve, manage, and disp	ose of property of the estate a proders of this court unless limit	according to law and		
[ ] Rea	Il estate or ownership interes ointment.	ority with respect to all assets in a business entity exclude ority with respect to the follow	d from your respons	sibilities in your acceptanc	e of
	servator shall not sell or other	erwise dispose of the protecte e, or cause a lien to be placed			
Doto			ludeo		Dorno
Date			Judge		Bar no.
Attorney r	e M. Dellenbusch name (type or print) Iller Ave NE, Ste 100	<u>P33185</u> Bar no.			
Address Grand R	Rapids, MI 49505	616.451.4242			
City, state		Telephone no. SEE NOTICE OF DUTIES (	ON SECOND PAGE		
	that I have compared this co tters are in full force and effe	ppy with the original on file and ect.	d that it is a correct o	copy of the original, and o	n this date,
Date		Deputy pro	obate register		
USE NOT	<b>'E:</b> If this form is being filed in the c	ircuit court family division, please en	ter the court name and co	ounty in the upper left-hand corn	er of the form

Do not write below this line - For court use only

## NOTICE TO CONSERVATOR OF CERTAIN DUTIES

## AS REQUIRED BY LAW AND MICHIGAN COURT RULES, YOU ARE NOTIFIED:

You are required to file with this court the following written reports using the indicated form(s) at the indicated times. Forms are available at the court.

**INVENTORY:** As the conservator, you are required by law to prepare an inventory of the assets of the estate that you have been given authority over within 56 days from the date of your appointment. You must also provide a copy of the inventory to the protected individual if the individual can be located and if the minor is 14 years of age or older and to interested persons as specified in the Michigan Court Rules. You must also provide the name and address of each financial institution listed on your inventory at the time the inventory is presented to the court. The address for a financial institution shall be either that of the institution's main headquarters or the branch used most frequently by the conservator. (May use form PC 674, "Inventory, Conservatorship.")

ACCOUNTS: As the conservator, you must file an annual account unless otherwise ordered by the court. An accounting must be filed within 56 days after the end of the accounting period. The accounting period ends on the anniversary date of the issuance of the letters of authority, unless the conservator selects another accounting period or unless the court orders otherwise. If you select another accounting period, notice of that selection shall be filed with the court. The accounting period may be a calendar year or a fiscal year ending on the last day of a month. You may use the same accounting period as that used for income tax reporting, and the first accounting period may be less than a year but not longer than a year. On filing, the account may be set for hearing or the hearing may be deferred to a later time. Unless otherwise ordered by the court, no accounting is required in a minor conservatorship where the assets are restricted or in a conservatorship where no assets have been received by the conservator (Use form PC 583, PC 584, or PC 648, "Account.")

In addition, you must provide a copy of the account to the protected individual if the individual can be located and is 14 years of age or older, and to interested persons as specified in the Michigan Court Rules.

**CHANGE OF ADDRESS:** You are required to keep the court and interested persons informed in writing within 7 days of any change in your address.

**DEATH OF PROTECTED INDIVIDUAL:** If the protected individual dies during the conservatorship, you must give written notification to the court within 14 days of the individual's date of death. If accounts are required to be filed with the court, a final account must be filed within 56 days of the date of death.

The inventory and all accounts must be served on the required persons at the same time they are filed with the court. After serving the required persons, you must promptly file a proof of service with the court.

ATTENTION: **The above provisions are <u>reporting</u> duties only and are not the only duties required of you.** See MCL 700.5416 through 700.5433 for other duties of the conservator. Your failure to comply with the above reporting duties may require the court to appoint a special fiduciary in your place and to suspend your powers. This may result in your removal as fiduciary. The court is prohibited by statute from giving you legal advice.

KEEP THIS NOTICE FOR FUTURE REFERENCE